

REF: SPIL/SEC/2014

DATE: NOVEMBER 18, 2014

To,

The Department of Corporate Services,
Bombay Stock Exchange Limited,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

The Company Secretary,
MPSE,
Palika Plaza, MTH Compound,
Indore-452001

Dear Sir/Mam,

Subject: Form A SEBI (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(1) and 13(6)]

With reference to the above mentioned subject, Please find enclosed herewith Form A SEBI (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(1) and 13(6)]

Please take the same on your record and oblige.

Thanking you,
With thanks & regards,

For: Shakti Pumps (India) Limited


Company Secretary & Compliance Officer
Manoj Maheshwari
ACS-24368



SHAKTI PUMPS (I) LTD.

SHAKTI
PUMPING LIFE

www.shaktipumps.com

Plot No. 401, Industrial Area, Sector - 3, Pithampur, Dist. Dhar - 454774 (M.P.) India
Tel.: +91 7292 410500 Fax: +91 7292 407044
Email: info@shaktipumps.com, sales@shaktipumps.com

CIN: L29120MP1995PLC009327

AFFHoldings

Registered Office:
c/o Trident Trust Company (Mauritius) Limited
5th Floor, Barkly Wharf
Le Caucan Waterfront, Port Louis
Republic of Mauritius

Form A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulation, 1992 [Regulation 13(1) and (6)]

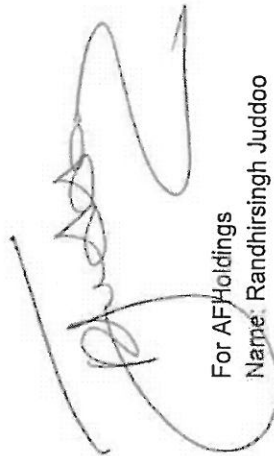
Regulation 13(1) – Details of acquisition of 5% or more share in a listed company – Shakti Pumps (India) Limited ("Company")

1	2	3	4	5	6	7	8	9	10	11
Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment advice / Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (Market purchase / public rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange which the trade was executed	Buy Quantity	Buy Value
Name: AFFHoldings PAN: AAMCA9149H Address: C/o Trident Trust Company (Mauritius) Limited, 5 th Floor, Barkly Wharf, Le Caudar Waterfront, Port Louis, Republic of Mauritius Phone No: +230 210 9770	Nil	15,00,000 ¹	Date of receipt of allotment advice- November 14, 2014	November 17, 2014	Preferential Allotment	8.89% ²	Not applicable. The subscription of shares was from off market transaction ³	Not applicable. The subscription of shares was from off market transaction ³	15,00,000 ³	INR 45,00,00,000 (Rupees Forty Five Crores Only)

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Note:

1. 15,00,000 (Fifteen Lakhs) Compulsory Convertible Preference Shares ("CCPS") at a nominal value of Rs. 100/- (Rupees Hundred) each at a premium of Rs.200/- each have been issued. As of the date of filing of Form A do not carry any voting rights. CCPS will have a tenor not exceeding 18 months and will be converted into 16,36,363 (Sixteen Lakhs Thirty Six Thousand Three Hundred Sixty Three) Equity Shares of Rs.10/- (Rupees Ten) each at a premium of Rs. 265/- (Rupees Two Hundred Sixty Five) each at a conversion ratio of 1:1.0909. CCPS do not carry any voting rights. The equity share issues pursuant to the conversion of CCPS will carry voting rights pari passu with the existing equity shares of the Company.
2. Assuming that the conversion of all the CCPS and issuance of equity shares thereof, and conversion of 7,50,000 warrants into equity shares of the Company.
3. CCPS were issued pursuant to a preferential allotment to AFHoldings, therefore it is a primary market transaction.
4. 15,00,000 (Fifteen Lakhs) Compulsory Convertible Preference Shares ("CCPS") at a nominal value of Rs. 100/- (Rupees Hundred) each at a premium of Rs.200/- each have been issued. As of the date of filing of Form A do not carry any voting rights. CCPS will have a tenor not exceeding 18 months and will be converted into 16,36,363 (Sixteen Lakhs Thirty Six Thousand Three Hundred Sixty Three) Equity Shares of Rs.10/- (Rupees Ten) each at a premium of Rs.265/- (Rupees Two Hundred Sixty Five) each at a conversion ratio of 1:1.0909. CCPS do not carry any voting rights. CCPS do not carry any voting rights. The equity share issues pursuant to the conversion of CCPS will carry voting rights pari passu with the existing equity shares of the Company.


For AFHoldings
Name: Randhirsingh Juddoo

Title: Director

Place: c/o Trident Trust Company (Mauritius) Limited, 5th Floor, Barkly Wharf,
Le Caudan Waterfront, Port Louis, Republic of Mauritius

Date: 17 November 2014

